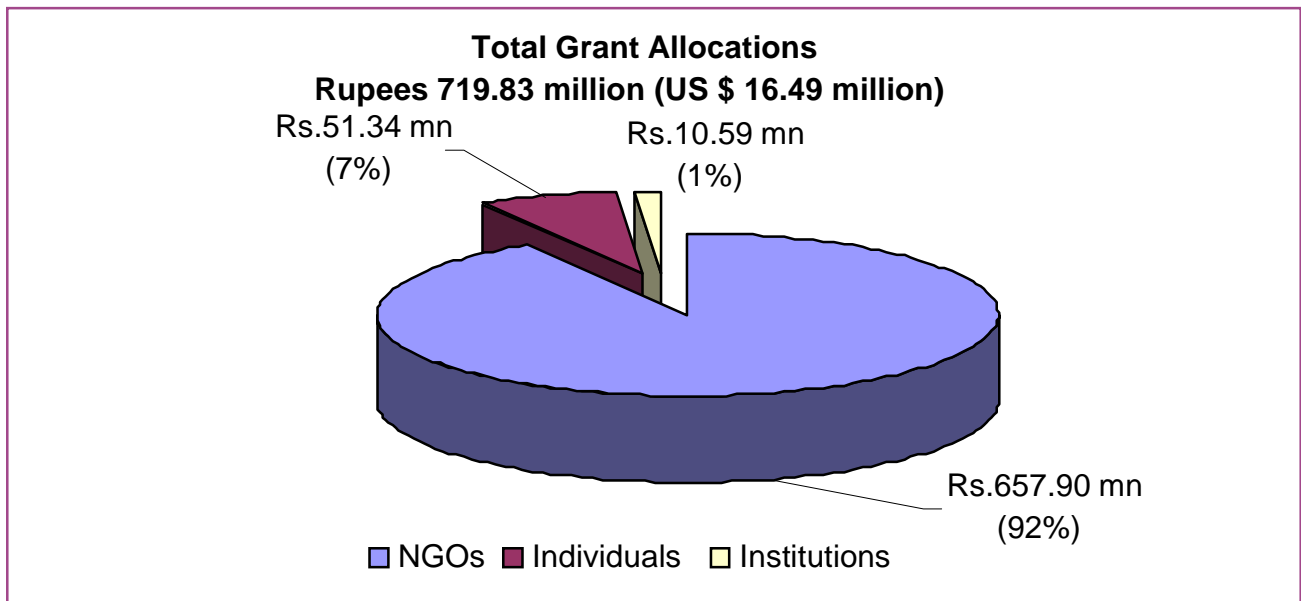


OVERVIEW

A summary of the year 2004-2005

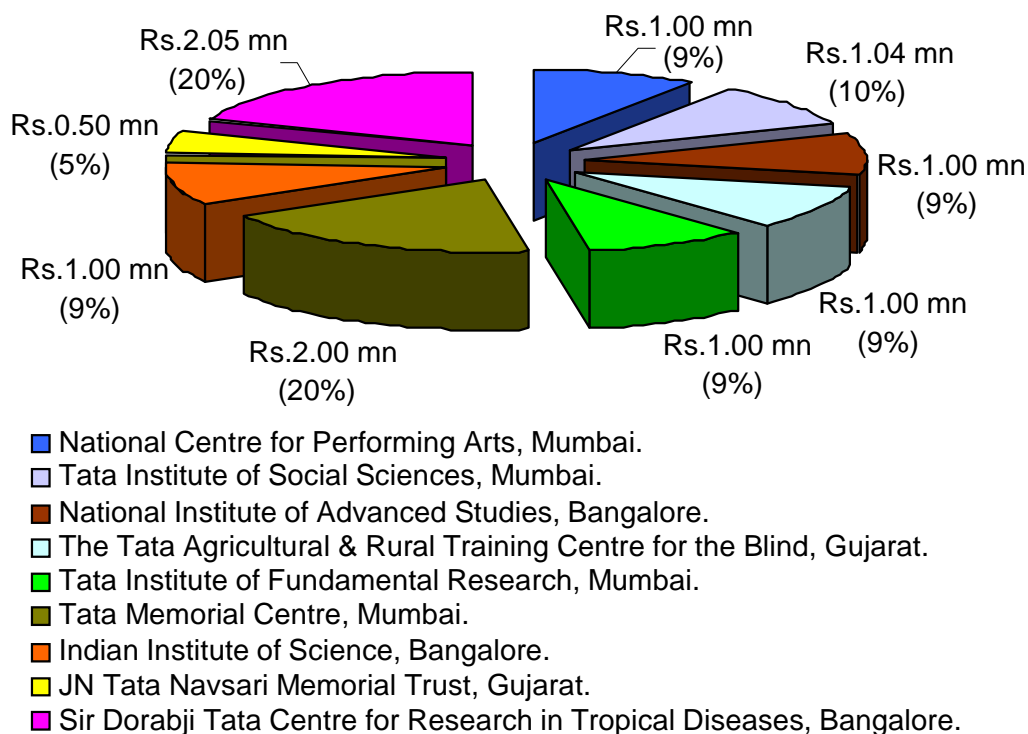
Sir Dorabji Tata Trust (SDTT) disbursed a total amount of Rs. 719.83 million (US \$16.49 million) during the period April 2004-March 2005 as compared to Rs. 442.39 million in the last financial year. This amount was disbursed into the three broad areas which define the grant-making pattern in the Trust. They comprise Institutions, Non Governmental Organizations (NGOs) and Grants to Individuals. Disbursements to all three sectors have consistently revealed the same pattern over the last three years; with NGOs having the predominant share of 92 per cent, followed by individuals with seven per cent and institutions with one per cent in 2004-2005.



The institution category comprises institutions which have been promoted by the Trust and continue to receive program and recurring grants for specific purposes. The NGOs represent voluntary organizations which are active in the five sectors of Management of Natural Resources, Livelihood, Education, Health and Social Development Initiatives. The Social Development Initiatives sector is further divided into seven sub-themes which include Community Development Initiatives, Civil Society, Human Rights, Family Welfare, Physically and Mentally Challenged, Art and Culture and Relief. The individual category includes medical, educational and travel grants given to individuals.

The support given to Tata Trust Promoted Institutions dropped to Rs. 10.59 million (US \$ 0.24 million) in 2004-2005 as compared to Rs. 15.82 million in the previous year. The drop in support from SDTT is largely due to the fact that significant projects associated with the Tata Trust Promoted Institutions, such as Phase II of the Tata Institute of Social Sciences Rural Campus at Tuljapur, and the development of the faculty block of the National Institute of Advanced Studies, Bangalore were considered under the Allied Trusts. The support from SDTT in the year under report was largely restricted to the regular annual contribution to these institutions.

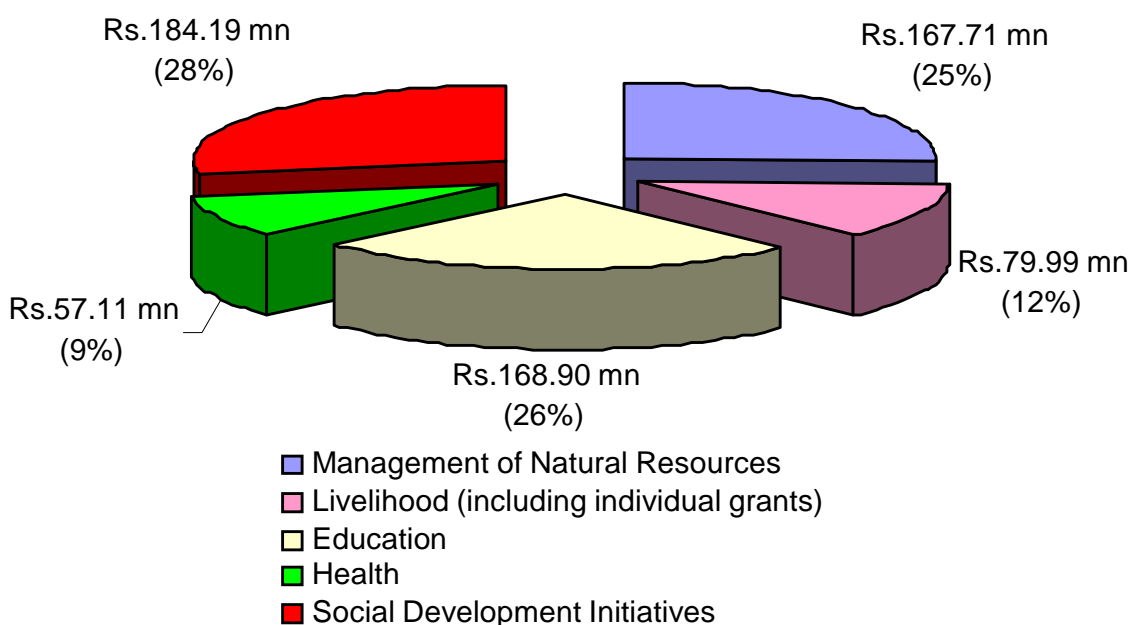
**Total Grant Allocations to Tata Trust Promoted Institutions/Activities
Rupees 10.59 million (US \$ 0.24 million)**



The Trust supports a range of NGOs working in different sectors across the country. Disbursements to this sector totalled Rs. 657.90 million (US \$.15.07 million). This was a substantial increase in the support from the previous year when the disbursements to the NGOs as a whole were Rs. 386.08 million. This was largely due to both an enhanced budget for the year as well as significant grants made to select organizations such as Bharat Gyan Vigyan Samiti for their education program across 22 states, NM Sadguru Water and Development Foundation, Gujarat, Kalanjiam Foundation, Tamil Nadu towards scaling up their community banking program, Jan Jagran Samiti, Uttaranchal and Arya Vaidya Sala, Kerala towards research, education and training on medicinal plants. Endowment grants were also made during the year towards strengthening the corpus of some of the Allied Trusts such as the JN Tata Endowment, the Lady Tata Memorial Trust, the Lady Meherbai D Tata Education Trust and the JRD and Thelma J Tata Trust.

There are some variations within the sectoral break up. The Management of Natural Resources sector has grown steadily and accounted for 25 per cent of NGO disbursements amounting to Rs.167.71 million in 2004-2005. At 12 per cent, the Livelihood sector disbursed Rs.79.99 million, a substantial increase from the previous year at Rs.32.59 million. Support to Education has grown significantly and accounted for Rs.168.90 million constituting 26 per cent of the share (compared to the previous year's 10 per cent of Rs. 38.72 million). As mentioned above, large grants made to institutions such as Bharat Gyan Vigyan Samiti and both the JN Tata Endowment and the Lady Meherbai Tata Trust which focus on education are responsible for the sharp increase in spending for this sector.

**Allocations to NGO Sector
Rupees 657.90 million (US \$ 15.07 million)**

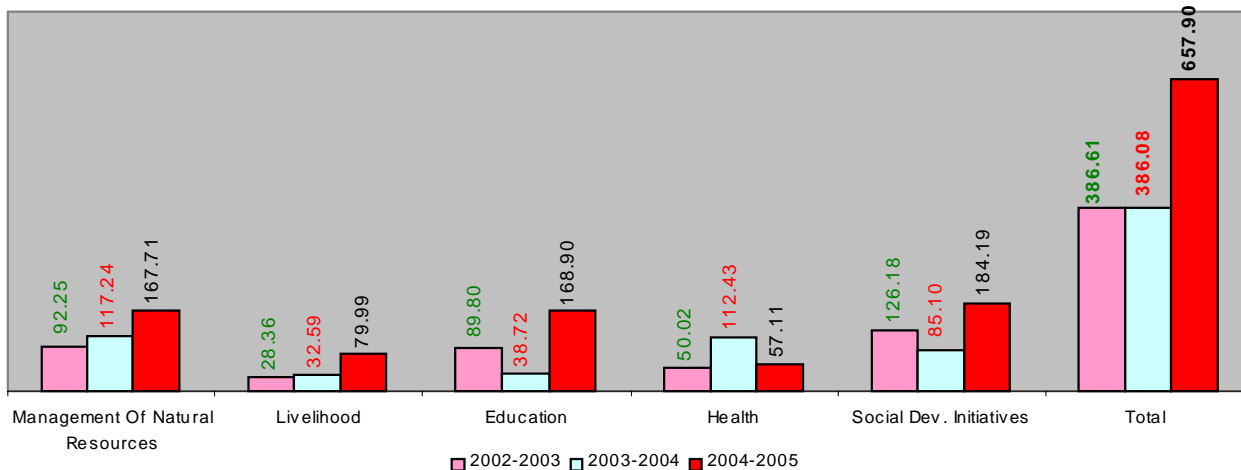


The spend on Health in 2004-2005 dropped to Rs. 57.11 million as compared to the disbursement in the previous year of Rs. 112.43 million. Several large health projects during this year were considered under the Allied Trusts such as Indo American Cancer Institute and Research Centre, Hyderabad, Foundation for Revitalization of Local Health Traditions, Bangalore and Medical Research Foundation, Chennai.

The Social Development Initiatives sector has registered a steady growth. In 2004-2005, it accounted for 28 per cent (Rs. 184.19 million) of the total spend in the NGO sector as compared to Rs. 85.10 million in the previous year. This too is explained by a few significant disbursements made during the year to organizations like Kutch Mahila Vikas Sangathan and two of the emerging independent sangathans in Gujarat, the Commonwealth Human Rights Initiative, New Delhi and a strengthening of the corpus of the JRD and Thelma J Tata Trust. In addition an amount of Rs. 10.97 million was disbursed towards relief and rehabilitation programs.

Viewed over the last three years, all sectors with the exception of the health sector, have registered favourable growth trends. The Management of Natural Resources sector has almost doubled in terms of disbursements, whereas Livelihood despite having a much smaller share of the total disbursement has grown significantly. The Education and Social Development Initiatives sectors have also grown substantially. A concerted effort is being made within the Trust to build the community health portfolio.

Disbursements to NGO programs from 2002-2003 to 2004-2005 (Rupees in million)



Individual grants given to deserving individuals for the purposes of travel and education (33 per cent) and medical treatment (67 per cent) totalled Rs. 51.34 million in 2004-2005, an increase from the previous year's figures of Rs. 40.49 million.

Through its grant-making, the Trust continues to address an array of issues and endeavours to enhance its presence and support for its partners and grantees in the field of development.

Disbursement to the Individual Grants Sector
Rupees 51.34 million (US \$ 1.18 million)

